

YOUR CHARITABLE BEQUEST

One of the simplest ways to leave a lasting legacy benefiting PACE is to include specific language in your will or living trust naming the Pacific Autism Center for Education (aka: PACE) as a beneficiary of your estate. Your estate will receive a charitable deduction for the full donation, so your heirs will not pay estate taxes on these assets. A charitable bequest may be in the form of cash, securities or personal property. Should you choose to leave a legacy benefiting PACE we request that you notify us in writing of your intent. A gift of any amount qualifies you to join the PACE Legacy Society, a special group of visionary philanthropists dedicated to making a lasting commitment to the future of PACE.

Sample Bequest Language

The following four types of bequests direct your gift to PACE.

Percentage

"I give, devise and bequest to the Pacific Autism Center for Education, a California nonprofit, public benefit corporation (federal tax ID number 77-0259858), located at 1880 Pruneridge Avenue, Santa Clara, CA 95050, and its successors and assignees, _____ percentage of my estate."

Specific

"I give, devise and bequest to the Pacific Autism Center for Education, a California nonprofit, public benefit corporation (federal tax ID number 77-0259858), located at 1880 Pruneridge Avenue, Santa Clara, CA 95050, and its successors and assignees, (the sum of \$_____) OR (_____ shares of stock in _____ company) OR (all of my right, title and interest in the following described personal property _____).

Residual

"I give, devise and bequest to the Pacific Autism Center for Education, a California nonprofit, public benefit corporation (federal tax ID number 77-0259858), located at 1880 Pruneridge Avenue, Santa Clara, CA 95050, and its successors and assignees, all the rest and residue of my estate, including real and personal property.

Contingent

"In the event all of my beneficiaries named herein predecease me or are otherwise ineligible to receive a distribution from my estate, I give, devise and bequest the Pacific Autism Center for Education, California nonprofit, public benefit corporation (federal tax ID number 77-0259858), located at 1880 Pruneridge Avenue, Santa Clara, CA 95050, and its successors and assignees, (percentage, specific, or residual language as above.)"

For more information and assistance in customizing your giving options please contact the PACE Development Department at 408-625-6174 or development@pacificautism.org.

PACE is not engaged in legal or tax advice. Further, we understand that each person's philanthropic expression is unique. This document is a service to provide general information about charitable gift planning. Potential donors should rely on their own tax and legal advisors.